CHANGE OF PAYMENT DETAILS FORM

Tidswell Investment Plan

Please print clearly in the spaces provided using CAPITAL letters and a black or blue pen. Place a tick in any applicable boxes.

1. Investor details

Participant number

Account name

Contact name

Contact number (business hours)

2. Nominated bank account

Name of financial institution

Account Name

BSB

Account number

3. Income distribution option

Only for investments in the Pooled Mortgage Managed Investment Scheme (PMMIS) and/or the Direct Mortgage Managed Investment Scheme (DMMIS).

☐ I/we wish to have the net income amount paid into my/our nominated bank account.

OR

☐ I/we wish to have the net income amount reinvested into the PMMIS.

4. Declaration

I declare that all details on this form are true and correct and agree to notify Tidswell Financial if any of these details change in the future.

X

Signature

Full name

Date

X

Signature

Full name

Date

5. How to contact us

Please return your completed Change of Payment Details Form to:

Post: Tidswell Financial
50 Hindmarsh Square
ADELAIDE SA 5000

Email: mail@tidswell.com.au

If you require any assistance, please contact Tidswell Financial on (08) 8223 1676.

Your privacy

All information we collect about you is held by us in the strictest confidence and pursuant to our Privacy Policy. You may obtain a copy of our Privacy Policy on our website **www.tidswell.com.au** or by contacting our office.