

# WORK TEST DECLARATION

## Tidswell Superannuation Fund

Use this form to confirm you've met the government work test and are eligible to make certain super contributions.

**Complete this form in CAPITAL letters with a black or blue pen. Place a tick (✓) in any applicable boxes.**

Under superannuation law, the Trustee can only accept certain types of contributions after you reach age 65, provided that you have met the work test. This means that you can make contributions into your Tidswell Superannuation Fund account providing you have been gainfully employed<sup>1</sup> for at least 40 hours in a period of not more than 30 consecutive days during the financial year.

Once the work test has been met for the financial year and you are aged 65 or over, but less than 75, you can make or continue to make voluntary member personal contributions into your super, such as member after-tax (non-concessional) and member tax-deductible (self-employed sole trader) contributions within that financial year. If you are aged 75 we can only accept these types of contributions if it is being paid within 28 days after the end of the month in which you turn 75. You will also be able to receive or continue to receive employer voluntary contributions such as salary sacrifice and optional employer contributions within that financial year.

You may also receive spouse contributions if you are aged 65 or over but less than 70 and meet the work test for the financial year.

For more information about contribution rules, please refer to the Member Guide available at [www.tidswell.com.au](http://www.tidswell.com.au) or speak to your financial adviser.

This Work Test Declaration is valid for the financial year ending 30 June

## 1. Member details

Member number

Title

Given name(s)

Surname

Date of birth

Residential address

Suburb

State

Postcode

## 2. Declaration

I declare that I have satisfied the work test in order to make any salary sacrifice, voluntary member and/or spouse contributions and declare that I have been gainfully employed<sup>1</sup> for at least 40 hours in a period of 30 consecutive days during the financial year.

Signature

Date

## How to contact us

Please return your completed Work Test Declaration to:

**Post:** Tidswell Financial  
PO Box 3528  
TINGALPA DC QLD 4173

**Email:** [tidswell@ddhgraham.com.au](mailto:tidswell@ddhgraham.com.au)

For all inquiries please contact us on 1300 796 079.

## Your privacy

All information we collect about you is held by us in the strictest confidence and pursuant to our Privacy Policy. You may obtain a copy of our Privacy Policy on our website [www.tidswell.com.au](http://www.tidswell.com.au) or by contacting our office.

<sup>1</sup> Gainfully employed means employed or self-employed for gain or reward in any business, trade, profession, vocation, calling, occupation or employment.